

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

IN RE: AMERICAN STANDARD ENERGY, CORP., <i>et al.</i>, Jointly Administered Debtors.	§ § CASE NO. 15-70104 § CASE NO. 15-70105 § § Chapter 11 § § (JOINTLY ADMINISTERED UNDER § CASE NUMBER 15-70104) §
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**REQUEST FOR EMERGENCY CONSIDERATION
OF CERTAIN “FIRST DAY” MATTERS**

On August 3, 2015, American Standard Energy, Corp., a Nevada Corporation, and American Standard Energy Corp., a Delaware Corporation, filed petitions for relief under Chapter 11 of the Bankruptcy Code. Counsel for the debtors believes that these cases qualify as a “Complex Chapter 11 Case.” The debtors need emergency consideration of the following initial case matters (check those that apply*):

- ☒ JOINT MOTION FOR JOINT ADMINISTRATION
- ☒ MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS
- ☒ MOTION RE MAINTENANCE OF BANK ACCOUNTS AND EXISTING CASH MANAGEMENT, ATTACHING NOTICE OF CONFERENCE WITH U.S. TRUSTEE
- ☐ MOTION TO PAY PRE-PETITION WAGES, SALARIES, ET AL., ATTACHING NOTICE OF CONFERENCE WITH U.S. TRUSTEE AND DETAILED EXHIBIT SHOWING WHO DEBTOR PROPOSES TO PAY AND AMOUNTS
- ☐ MOTION FOR ENTRY OF INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL
- ☐ MOTION FOR INTERIM APPROVAL OF POST-PETITION SECURED AND SUPER PRIORITY FINANCING PURSUANT TO SECTION 364(c) OF THE BANKRUPTCY CODE
- ☒ MOTION PURSUANT TO 11 U.S.C. § 366, FOR ENTRY OF INTERIM ORDER (1) DETERMINING ADEQUATE ASSURANCE OF PAYMENT FOR FUTURE UTILITY

SERVICES AND (2) RESTRAINING UTILITY COMPANIES FROM
DISCONTINUING, ALTERING, OR REFUSING SERVICE

_____ MOTION TO ESTABLISH INTERIM NOTICE PROCEDURES

 x MOTION FOR ORDER APPROVING INTERIM RETENTION OF PROFESSIONALS

_____ MOTION FOR ORDER APPROVING PAYMENT OF PRE-PETITION CLAIMS OF
CERTAIN CRITICAL VENDORS

_____ OTHERS (LIST):

Dated: Los Angeles, California
August 3, 2015

LOEB & LOEB LLP

By: /s/ Bernard R. Given

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* NOTE: The Court expects the parties to exercise judgment regarding which motions are applicable.